

# **CRU's Bauxite and Alumina Market Outlook: Upstream Investments Remain Attractive**

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## **Abstract**

The 'Bauxite and Alumina Market Outlook' presentation will examine CRU's expectations in the main aluminium raw material markets over the next five years. This includes recent developments in bauxite and alumina pricing, trade flows and industry costs.

Additionally, a closer look at alumina supply and demand market fundamentals. There has been turbulence in alumina market following the closure and curtailment of refineries, but the project pipeline remains strong and sizable refining projects are on the horizon.

Meanwhile, the bauxite market continues to change dramatically. This presentation will look at the current state of bauxite mining activity in Guinea, how this has sufficiently replaced Indonesia following an export ban, and how bauxite shipments into China will continue to break records.

**Keywords:** Alumina, Bauxite, Prices, Costs, Forecast.